



RAJIV KHOSLA & ASSOCIATES

M.COM., FCS

(PRACTICING COMPANY SECRETARY)

Rama Chandra Residency, Plot No.126, G-1, Ground Floor, Rajender Nagar

Sector-5, Near Khaitan Public School Gate No. 2, Sahibabad, District Ghaziabad-201005, Uttar Pradesh

Mobile : 9811583699 ● E-mail : khosla.rajivfcs@gmail.com, khosla.rajivcs@gmail.com, csrajivkhosla@gmail.com

The Board of Directors

Alps Industries Limited

(CIN: L51109UP1972PLC003544)

A-115, Sector-136, Maharishi Nagar,

Gautam Buddha Nagar, Noida,

Uttar Pradesh, India, 201304

Reconciliation of Share Capital

Audit Report for the Quarter ended on 31.03.2026.

We have examined the Register of Members, Beneficiary details furnished by the Depositories and other records/documents maintained by M/s. Alps Industries Limited (hereinafter referred to as "The Company") and its Registrars and Share Transfer Agent M/s. Alankit Assignments Limited for issuing this report, in accordance with the amended circular No. CIR/MRD/DP/30/2010 dated September 6, 2010 issued by Securities and Exchange Board of India and in term of regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018.

We enclose herewith the information required by the above circular in the Annexure – 1.

FOR RAJIV KHOSLA & ASSOCIATES



(RAJIV KHOSLA)

FCS

C.P. NO. 3927, M. No. F5197

UDIN: F005197H000066601

P/R No: 7130/2025

DATE: 10, April, 2026

PLACE: GHAZIABAD



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Mobile : 9811583699 ● E-mail : khosla.rajivfcs@gmail.com, khosla.rajivcs@gmail.com, csrajivkhosla@gmail.com

To,

The Bombay Stock Exchange Limited, Mumbai

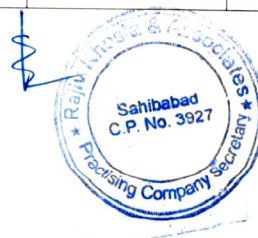
The National Stock Exchange of India Ltd., Mumbai

Dear Sir,

REPORT FOR THE QUARTER ENDED ON 31.03.2026

This is to certify that we have verified the records produced before us of M/s. Alps Industries Limited (CIN: L51109UP1972PLC003544) having its Registered & Corporate Office at A-115, Sector-136, Maharishi Nagar, Gautam Buddha Nagar, Noida, Uttar Pradesh-201304 for the Quarter Ended on 31.03.2026.

1.	For Quarter Ended	:	31.03.2026		
2.	ISIN	:	INE093B01015		
3.	Face Value	:	RS. 10/- EACH		
4.	Name of the Company	:	ALPS INDUSTRIES LIMITED		
5.	Registered Office Address	:	A-115, SECTOR-136, MAHARISHI NAGAR, GAUTAM BUDDHA NAGAR, NOIDA, UTTAR PRADESH, INDIA, 201304		
6.	Correspondence Address	:	A-115, SECTOR-136, MAHARISHI NAGAR, GAUTAM BUDDHA NAGAR, NOIDA, UTTAR PRADESH- 201304		
7.	Telephone & Fax Nos.	:	CONTACT : +91-9871692058		
8.	Email address	:	ajaygupta@alpsindustries.com		
9.	Names of Stock Exchanges where the Company's securities are listed	:	Equity shares are listed at NSE & BSE.		
			Number of Shares	% of Total Issued Cap.	
10.	Issued Capital – Equity shares		3,91,14,100	100.00 %	
11.	Listed Capital on NSE & BSE & (Exchange – wise)		3,91,14,100	100.00 %	
	Details of shareholdings	:	No of shares	No of	% of



				shareholders	shares
12	Held in Dematerialised form in NSDL		2,26,48,082	11,397	57.90 %
13.	Held in Dematerialised form in CDSL	:	1,63,95,220	23288	41.92 %
14.	Physical	:	70798	535	00.18 %
15.	Total No. of Shares (12+13+14)	:	3,91,14,100	35220	100%
16.	Reasons for difference if any, between (10&11), (10&15), (11&15)	:	NIL		

17. Certifying the details of changes in equity share capital during the quarter consideration as per Table below :

Particulars****	No. of shares (Equity)	Applied/Not Applied for listing	Listed on Stock Exchanges	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. appr. Pending for SE
Preferential Issue	7,30,02,000 each of Rs. 1.00 face value	Under process	Yet to be listed at NSE and BSE	Intimated	Intimated	Not applicable as per Resolution Plan approved vide NCLT order dated November 4 2025.
Reduction and consolidation of existing issued capital	3,91,14,100 each of Rs. 10.00 face value	Under process	Listed at NSE and BSE but trading suspended*	Intimated	Intimated	As per Resolution Plan approved vide NCLT order dated November 4 2025.




In terms of the order dated **04 November 2025 passed by the Hon'ble National Company Law Tribunal approving the Resolution Plan under the provisions of the Insolvency and Bankruptcy Code, 2016, pursuant to the implementation of the capital restructuring contemplated therein and for the purpose of giving effect to the reduction of share capital of the Company, National Stock Exchange of India Limited vide Letter No. **NSE/LIST/6736671 dated 30 December 2025** and BSE Limited vide Notice No. **20251231-16 dated 31 December 2025** suspended trading in the **existing 3,91,14,100 each of Rs. 10.00 each fully paid-up, w.e.f. January 02, 2026**, being the record date of the company, thereby necessitating listing approval for the existing equity shares as well.*

***Right, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

18.	Register of Members in updated (Yes/No)	:	YES
	If not, updated upto which dated		
19.	Reference of previous quarter with regards to excess dematerialized shares, if any.	:	NIL
20.	Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?	:	NA
21.	Mentioned the total no. of request, if any, are confirmed after 21 days and the total no. of request pending beyond 21 days with the reasons for delay	:	Nil
Total No. of demat request		No. of request	No. of shares
Confirmed after 21 Days (NSDL)		NIL	NIL
Confirmed after 21 Days (CSDL)		NIL	NIL
Pending for more than 21 days		NIL	NIL
22.	Name, Telephone & Fax No. of the Compliance Officer of the Co.	:	MR. AJAY GUPTA CONTACT: +91-9871692058



23.	Name, Address, Tel. & Fax No., Regn. No. of the CA/CS	: M/S. RAJIV KHOSLA & ASSOCIATES PRACTICING COMPANY SECRETARY Rama Chandra Residency, Plot No. 126, G-1, Ground Floor, Rajender Nagar, Sector - 5, Near Khaitan Public School Gate No 2, Sahibabad, Distt. Ghaziabad, U. P.-201005 PHONE: 9811583699 C.P. NO.- 3927
24.	Appointment of common agency for share registry work, If yes (name & address)	: ALANKIT ASSIGNMENTS LIMITED Add: 205-208, Anarkali Market, Jhandewalan Extn,New Delhi,Delhi-110055
25.	Any other detail that the CS may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.)- Nil FOR RAJIV KHOSLA & ASSOCIATES  (RAJIV KHOSLA) ✓ FCS C.P. NO. 3927, M. No. F5197 UDIN: F005197H000066601 P/R No: 7130/2025 DATE: 10, April, 2026 PLACE: GHAZIABAD 