

A Government Recognised Trading House An ISO 14001 & ISO 9001 Company

Regd./Corp. Off.: 57/2, Site-IV Industrial Area, Sahibabad, Ghaziabad-201010 INDIA

Phones

: 91-120-4161700 (30 Lines) Fax : 91-120-2896041, 2895299 : info@alpsindustries.com Web. : www.alpsindustries.com

Email CIN No.

: L51109UP1972PLC003544

March 30, 2016

Dear Investors,

SUB: MATERIAL INFORMATION UNDER PART A & B OF REGULATION 30 OF SEBI (LISTING OBLIGATIONS AND DISCLOSURES REQUIREMENTS) 2015. -

REG.: SEBI ORDERS ON RESTATEMENT THE FINANCIAL STATEMENTS OF THE COMPANY FOR THE FINANCIAL YEAR 2012-13

Dear Sir,

In pursuant to Part A & B of Regulation 30 of SEBI (Listing Obligations and Disclosures Requirements) 2015, we wish to inform you that the company had received directions from NSE vide its letter as reference no. NSE/LIST/1583 dated October 30, 2014 to restate the financial statements of the company for the financial year 2012-13 to the extent of auditor's qualification in respect of the disputed claims. The company had filed the appeal against the said direction which was under consideration of Hon'ble Securities Appellate Tribunal (SAT) under Appeal no. 451/2014.

On March 29, 2016 Hon'ble Securities Appellate Tribunal (SAT) has considered and passed the Orders and accordingly, Orders impugned in the appeal is quashed and set aside with liberty to SEBI pass fresh order on merits and in accordance with law. All contentions on both sides are kept open.

The appeal is disposed off. A copy of the Orders are enclosed for your kind information and record please.

This is for your kind information, please.

Thanking you

Yours faithfully,

For Alps Industries Limited

(Ajay Gupta)

Company Secretary

& General Manager - Legal