(Format C2)

Disclosures for loans including revolving facilities like cash credit from banks / financial institutions for the Quarter ended on Sep 30, 2025

In INR crore

S. No.	Particulars	Short Term Debt (a)	Long Term Debt (b)	Total Debts (a+b)
1	**Loans / revolving facilities like cash credit from banks / financial institutions**			
A.	Total amount outstanding as on date (Please refer Notes Below)	0	691.83	691.83
B.	Of the total amount outstanding, amount of default as on date	0	691.83	691.83
2	**Unlisted debt securities i.e. NCDs and NCRPS**			
A.	Total amount outstanding as on date towards NCRPS		233.57	233.57
B.	Of the total amount outstanding, amount of default as on date		NIL	NIL
3	**Total financial indebtedness of the listed entity including short-term and long-term debt (1A +2A)**	0	925.40	925.40

Notes:

1. The entire debt of the Company was restructured in CDR with long term maturity, which is overdue.
2. The balance towards EARC included here in above are as per 'In-principal approval' of lenders to restructuring of debt under SICA, which could not be implemented due to repeal of SICA. The approval of the lenders stood thereafter withdrawn. The waivers and concessions agreed to be allowed to the Company were accounted in books of account of the Company at the time of 'in-principal approval' being accorded. The Company is in discussions with EARC, a 99% approx. secured lender of the Company, for restructuring of debt of the Company, and pending finalization, the Company maintains the outstanding of lenders at amounts as per 'in-principal approval'. In the event of failure of restructuring discussions, the liability of the Company will increase on account of principal by about Rs. 141.89 crores, on account of interest by about Rs. 1924.49 crores and on account of CRPS by Rs.15.01 croroes. The Statutory Auditors have qualified their respective Reports.

Place: Ghaziabad
Date: 14-11-2025

For Alps Industries Limited

(Ajay Gupta)
Company Secretary & Asstt. Vice President Legal