

(I) (a)

**SHAREHOLDING PATTERN**

Name of the Company : Alps Industries Limited

Scrip Code, Name of the Scrip, Class of the Security : NSE -ALPSINDUS & BSE -530715 - ALPSIND, Alps Industries Limited, Equity  
Quarter Ended : Shareholding Pattern as on December 31, 2011

<b>Partly paid-up shares:-</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by promoter/promoter group	0.00	0.00	0.00
Held by public	0.00	0.00	0.00
<b>Total</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
<b>Outstanding convertible securities:-</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter/promoter group	0.00	0.00	0.00
Held by public	128,487,790	100.00	76.66
<b>Total</b>	<b>128,487,790</b>	<b>100.00</b>	<b>76.66</b>
<b>Warrants:-</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by promoter/promoter group	0.00	0.00	0.00
Held by public	0.00	0.00	0.00
<b>Total</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>	<b>167,601,890</b>	<b>100.00</b>	<b>100.00</b>

Category Code	Category of Shareholder	Number of shareholders	Total Number of Shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					Percentage of (A+B) <sup>1</sup>	Percentage of (A+B+C)	Number of Shares	As a Percentage IX=(VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>							
<b>(1)</b>	<b>Indian</b>							
	a. Individuals / Hindu Undivided Family (HUF)	8	2,906,028	2,906,028	7.43	7.43	2,406,028	82.79
	b. Central Government / State Government	-	-	-	-	-	-	-
	c. Bodies Corporate	11	5,679,990	5,679,990	14.52	14.52	5,179,990	91.20
	d. Financial Institutions / Banks	-	-	-	-	-	-	-
	e. Any Other (Specify)	-	-	-	-	-	-	-
	<b>Sub - Total A (1)</b>	<b>19</b>	<b>8,586,018</b>	<b>8,586,018</b>	<b>21.95</b>	<b>21.95</b>	<b>7,586,018</b>	<b>88.35</b>
<b>(2)</b>	<b>Foreign</b>							
	a. Individuals (Non-Resident Individuals/Foreign Individuals)	-	-	-	-	-	-	-
	b. Bodies Corporate	1	2,000,000	2,000,000	5.11	5.11	-	-
	c. Institutions	-	-	-	-	-	-	-
	d. Any Other (Specify)	-	-	-	-	-	-	-
	<b>Sub - Total A (2)</b>	<b>1</b>	<b>2,000,000</b>	<b>2,000,000</b>	<b>5.11</b>	<b>5.11</b>	-	-
	<b>Total Shareholding of promoter and promoter group (A)=A(1)+A(2)</b>	<b>20</b>	<b>10,586,018</b>	<b>10,586,018</b>	<b>27.06</b>	<b>27.07</b>	<b>7,586,018</b>	<b>71.66</b>
<b>(B)</b>	<b>Public shareholding <sup>3</sup></b>							
<b>(1)</b>	<b>Institutions</b>							
	a. Mutual Funds/ UTI	3	400	100	0.00	0.00	-	-
	b. Financial Institutions / Banks	1	200	200	0.00	0.00	-	-
	c. Central Government/State Government(s)	1	200	200	0.00	0.00	-	-
	d. Venture Capital Funds	-	-	-	-	-	-	-
	e. Insurance Companies (FI Govt. Sponsored)	2	2,028,738	2,028,738	5.19	5.19	-	-
	f. Foreign Institutional Investors (FIIs)	2	3,600,000	3,600,000	9.20	9.20	-	-
	g. Foreign Venture Capital Investors	-	-	-	-	-	-	-
	h. Any other (specify)	-	-	-	-	-	-	-
	<b>Sub - Total B (1)</b>	<b>9</b>	<b>5,629,538</b>	<b>5,629,238</b>	<b>14.39</b>	<b>14.39</b>	-	-
<b>(2)</b>	<b>Non-Institutions</b>							
	a. Body Corporate	455	2,920,255	2,914,935	7.47	7.47	7,000	0.24
	b. Individuals - (i) Individual shareholders holding nominal share capital up to Rs. 1 lakh.	25,602	14,120,037	14,048,037	36.10	36.10	37,077	0.26
	c. (ii) Individual shareholders holding nominal share capital excess to Rs. 1 lakh.	189	5,184,152	5,184,152	13.25	13.25	-	-
	d. Any Other (NRI Repatriable)	242	619,654	586,209	1.58	1.58	-	-
	(NRI Non Repatriable)	70	54,446	54,346	0.14	0.14	-	-
	<b>Sub - Total B (2)</b>	<b>26,558</b>	<b>22,898,544</b>	<b>22,787,679</b>	<b>58.54</b>	<b>58.54</b>	<b>44,077</b>	<b>0.19</b>
	<b>Total Public Shareholding (B) = B(1)+B(2)</b>	<b>26,567</b>	<b>28,528,082</b>	<b>28,416,917</b>	<b>72.94</b>	<b>72.94</b>	<b>44,077</b>	<b>0.15</b>
<b>(C)</b>	<b>Shares held by custodians and against which depository receipts have been issued.</b>							
	1. Promoter & Promoter Group	-	-	-	-	-	-	-
	2. Public	-	-	-	-	-	-	-
	<b>Sub - Total (C)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
	<b>Grand Total (A+B)</b>	<b>26,587</b>	<b>39,114,100</b>	<b>39,002,935</b>	<b>100.00</b>	<b>100.00</b>	<b>7,630,095</b>	<b>19.51</b>

(I) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the Shareholders	Total Shares held		Shares pledged or otherwise encumbered			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No of Shares as on 31.12.2011	As a % of grand total (A+B+C)	No of Shares as on 31.12.2011	As a percentage (VI=V/III*100)	As a % of grand total of sub clause (i) (a) (VII)	Number of warrants held	As a percentage total number of warrants of the same class	Number of convertible securities held	As a percentage total number of warrants of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
	<b>(Promoter Individual/HUF)</b>										
1	1 K.K. Agarwal & Sons (H U F)	117,000	0.30	67,000	57.26	0.17	-	-	-	-	-
2	2 K. K. Agarwal	1,147,460	2.934	1,147,460	100.00	2.93	-	-	-	-	-
3	3 Nidhi Agarwal	216,100	0.55	16,100	7.45	0.04	-	-	-	-	-
4	4 Rohan Agarwal	430,128	1.10	230,128	53.50	0.59	-	-	-	-	-
5	5 Sandeep Agarwal	651,510	1.67	651,510	100.00	1.67	-	-	-	-	-
6	6 Sandeep Agarwal (HUF)	94,380	0.24	44,380	47.02	0.11	-	-	-	-	-
7	7 Sanyog Agarwal	248,650	0.64	248,650	100.00	0.64	-	-	-	-	-
8	8 Sunandini Agarwal	800	0.00	800	100.00	0.00	-	-	-	-	-
	<b>Total (A)</b>	<b>2,906,028</b>	<b>7.43</b>	<b>2,406,028</b>	<b>82.79</b>	<b>6.15</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
	<b>(Promoter Body Corporate)</b>										
1	9 Alps Processers Pvt. Ltd.	250,116	0.639	250,116	100.00	0.64	-	-	-	-	-
2	10 Careen Fintec (P) Ltd.	295,000	0.754	295,000	100.00	0.75	-	-	-	-	-
3	11 Coronation Spinning India Pvt Ltd	400,000	1.023	300,000	75.00	0.77	-	-	-	-	-
4	12 Pacific Texmark Pvt. Ltd. (Formerly known as Alps infin (P) Ltd.)	2,835,872	7.250	2,835,872	100.00	7.25	-	-	-	-	-
5	13 Padam Precision Dies & Components (P) Ltd.	188,200	0.481	188,200	100.00	0.48	-	-	-	-	-
6	14 Peek Finvest (P) Ltd.	342,082	0.875	342,082	100.00	0.87	-	-	-	-	-
7	15 Peek Texfab Ltd.	100,120	0.256	120	0.12	0.00	-	-	-	-	-
8	16 Prefect Finmen Services (P) Ltd.	412,800	1.055	262,800	63.66	0.67	-	-	-	-	-
9	17 Roseat Finvest (P) Ltd.	382,000	0.977	382,000	100.00	0.98	-	-	-	-	-
10	18 Saurabh Floriculture (Pvt) Ltd.	183,800	0.470	183,800	100.00	0.47	-	-	-	-	-
11	19 Supreme Finvest (Pvt) Ltd.	290,000	0.741	140,000	48.28	0.36	-	-	-	-	-
	<b>Total (B)</b>	<b>5,679,990</b>	<b>14.522</b>	<b>5,179,990</b>	<b>91.20</b>	<b>13.24</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
	<b>(Promoter Foreign Body Corporate)</b>										
1	20 Billsworth Investments Pvt. Ltd., Singapore	2,000,000	5.11	-	-	-	-	-	-	-	-
	<b>Total (C)</b>	<b>2,000,000</b>	<b>5.11</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
	<b>Grand Total (A+B+C)</b>	<b>10,586,018</b>	<b>27.07</b>	<b>7,586,018</b>	<b>71.66</b>	<b>19.39</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>

(I) (c) (i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares as on December 31, 2011.

SL. NO.	Name of the Shareholder	No. of Shares	Shares as a %age of total number of shares {I.e. Grand Total A+B+C indicated in statement at para (I) (a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a percentage total number of warrants of the same class	Number of convertible securities held	As a percentage total number of warrants of the same class	
<b>A.</b>	<b>FI (GOVT. SPONSERED FI)</b>							
1	GENERAL INSURANCE CORPORATION OF INDIA	1,000,000	2.56	-	-	-	-	-
2	UNITED INDIA INSURANCE COMPANY LTD.	1,028,738	2.63	-	-	-	-	-
	<b>TOTAL</b>	<b>2,028,738</b>	<b>5.19</b>	-	-	-	-	-
<b>B.</b>	<b>FOREIGN INSTITUTIONAL INVESTORS</b>							
1	ALBULA INVESTMENT FUND LTD.	1,800,000	4.60	-	-	-	-	-
2	CRESTA FUND LTD.	1,800,000	4.60	-	-	-	-	-
	<b>TOTAL</b>	<b>3,600,000</b>	<b>9.20</b>	-	-	-	-	-
<b>C.</b>	<b>FINANCIAL INSTITUTIONS / BANKS</b>							
1	STATE BANK OF INDIA	-	-	-	-	40,376,560	31.42	24.09
2	STATE BANK OF PATIALA	-	-	-	-	23,081,900	17.96	13.77
3	STATE BANK OF MYSORE	-	-	-	-	12,155,480	9.46	7.25
4	STATE BANK OF HYDERABAD	-	-	-	-	9,665,390	7.52	5.77
5	STATE BANK OF BIKANER & JAIPUR	-	-	-	-	4,891,690	3.81	2.92
6	PUNJAB NATIONAL BANK	-	-	-	-	14,357,330	11.17	8.57
7	SYNDICATE BANK	-	-	-	-	7,416,190	5.77	4.42
8	THE JAMMU & KASHMIR BANK LTD.	-	-	-	-	6,194,500	4.82	3.70
9	UCO BANK	-	-	-	-	6,813,950	5.30	4.07
10	EXPORT IMPORT BANK OF INDIA	-	-	-	-	3,534,800	2.75	2.11
	<b>TOTAL</b>	-	-	-	-	<b>128,487,790</b>	<b>100.00</b>	<b>76.66</b>
	<b>GRAND TOTAL</b>	<b>5,628,738</b>	<b>14.39</b>			<b>128,487,790</b>	<b>100.00</b>	<b>76.66</b>

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
A	<b>BANKS &amp; FINANCIAL INSTITUTIONS</b>							
1	STATE BANK OF INDIA	-	-	-	-	40,376,560	31.42	24.09
2	STATE BANK OF PATIALA	-	-	-	-	23,081,900	17.96	13.77
3	STATE BANK OF MYSORE	-	-	-	-	12,155,480	9.46	7.25
4	STATE BANK OF HYDERABAD	-	-	-	-	9,665,390	7.52	5.77
5	PUNJAB NATIONAL BANK	-	-	-	-	14,357,330	11.17	8.57
	<b>TOATAL</b>	-	-	-	-	<b>99,636,660</b>	<b>77.55</b>	<b>59.45</b>

**(l) (d) Details of locked-in shares as on December 31, 2011**

SL. NO.	Name of the Shareholder	Category of Shareholder (Promoters/Public)	No. of locked-in shares	Locked-in Shares as a %age of total number of shares {i.e. Grand Total A+B+C indicated in statement at para (l) (a) above}	Locked-in Period	
					To	From
		-----NIL-----				
	TOTAL					

**(II) (a) Details of Depository Receipts (DRs) as on December 31, 2011**

<b>SL. NO.</b>	<b>Type of outstanding DR (ADRs, GDRs, SDRs etc.)</b>	<b>Number of outstanding DRs</b>	<b>Number of shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRs as a %age of total number of shares {i.e. Grand Total A+B+C indicated in statement at para (I) (a) above}</b>
-----NIL-----				

**(II) (b) Statement Showing Holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares as on December 31, 2011**

SL. NO.	Name of the DR holder	Type of outstanding DR (ADRs, GDRs, SDRs etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a %age of total number of shares {i.e. Grand Total A+B+C indicated in statement at para (I) (a) above}
-----NIL-----				

## (III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer as on December 31, 2011

Category Code	Category of Shareholder	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting Rights i.e. (VI)	
		Class Equity	Class Y	Class Z		Percentage of (A+B) <sup>1</sup>	Percentage of (A+B+C)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)
(A)	<b>Promoter and Promoter Group</b>						
(1)	<b>Indian</b>						
	a. Individuals / Hindu Undivided Family (HUF)	2,906,028	-	-	2,906,028	7.43	7.43
	b. Central Government / State Government	-	-	-	-	-	-
	c. Bodies Corporate	5,679,990	-	-	5,679,990	14.52	14.52
	d. Financial Institutions / Banks	-	-	-	-	-	-
	e. Any Other (Specify)	-	-	-	-	-	-
	<b>Sub - Total A (1)</b>	<b>8,586,018</b>	-	-	<b>8,586,018</b>	<b>21.95</b>	<b>21.95</b>
(2)	<b>Foreign</b>						
	a. Individuals (Non-Resident Individuals/Foreign Individuals)	-	-	-	-	-	-
	b. Bodies Corporate	2,000,000	-	-	2,000,000	5.11	5.11
	c. Institutions	-	-	-	-	-	-
	d. Any Other (Specify)	-	-	-	-	-	-
	<b>Sub - Total A (2)</b>	<b>2,000,000</b>	-	-	<b>2,000,000</b>	<b>5.11</b>	<b>5.11</b>
	<b>Total Shareholding of promoter and promoter group (A)=A(1)+A(2)</b>	<b>10,586,018</b>	-	-	<b>10,586,018</b>	<b>27.06</b>	<b>27.06</b>
(B)	<b>Public shareholding <sup>3</sup></b>						
(1)	<b>Institutions</b>						
	a. Mutual Funds/ UTI	400	-	-	400	0.00	0.00
	b. Financial Institutions / Banks	200	-	-	200	0.00	0.00
	c. Central Government/State Government(s)	200	-	-	200	0.00	0.00
	d. Venture Capital Funds	-	-	-	-	-	-
	e. Insurance Companies (FI Govt. Sponsored)	2,028,738	-	-	2,028,738	5.19	5.19
	f. Foreign Institutional Investors (FIIs)	3,600,000	-	-	3,600,000	9.20	9.20
	g. Foreign Venture Capital Investors	-	-	-	-	-	-
	h. Any other (specify)	-	-	-	-	-	-
	<b>Sub - Total B (1)</b>	<b>5,629,538</b>	-	-	<b>5,629,538</b>	<b>14.39</b>	<b>14.39</b>
(2)	<b>Non-Institutions</b>						
	a. Body Corporate	2,920,255	-	-	2,920,255	7.47	7.47
	b. Individuals - (i) Individual shareholders holding nominal share capital up to Rs. 1 lakh.	14,120,037	-	-	14,120,037	36.10	36.10
	c. (ii) Individual shareholders holding nominal share capital excess to Rs. 1 lakh.	5,184,152	-	-	5,184,152	13.25	13.25
	d. Any Other (NRI Repatriable)	619,654	-	-	619,654	1.58	1.58
	(NRI Non Repatriable) &	54,446	-	-	54,446	0.14	0.14
	<b>Sub - Total B (2)</b>	<b>22,898,544</b>	-	-	<b>22,898,544</b>	<b>58.54</b>	<b>58.54</b>
	<b>Total Public Shareholding (B) = B(1)+B(2)</b>	<b>28,528,082</b>	-	-	<b>28,528,082</b>	<b>72.94</b>	<b>72.93</b>
(C)	<b>Shares held by custodians and against which depository receipts have been issued.</b>						
	1. Promoter & Promoter Group	-	-	-	-	-	-
	2. Public	-	-	-	-	-	-
	<b>Sub - Total (C)</b>						
	<b>Grand Total (A+B)</b>	<b>39,114,100</b>	-	-	<b>39,114,100</b>	<b>100.00</b>	<b>100.00</b>